

BALANCE SHEET
(Small Real Estate/Individual Case)
For the Month Ended 11/30/17

Assets	Check if Exemption Claimed on Schedule C	<u>Market Value</u>
Current Assets		
1 Cash and cash equivalents (including bank accts., CDs, etc.)		\$11,899
2 Accounts receivable (net)		
3 Retainer(s) paid to professionals		\$106,763
4 Other: _____		
5 _____		
6 Total Current Assets		\$118,662
Long Term Assets (Market Value)		
7 Real Property (residential)		\$46,200,000
8 Real property (rental or commercial)		
9 Furniture, Fixtures, and Equipment		
10 Vehicles		
11 Partnership interests		\$1,500,000
12 Interest in corporations		
13 Stocks and bonds		
14 Interests in IRA, Keogh, other retirement plans		
15 Other: _____		
16 _____		
17 Total Long Term Assets		\$47,700,000
18 Total Assets		\$47,818,662
Liabilities		
Post-Petition Liabilities		
Current Liabilities		
19 Post-petition not delinquent (under 30 days)		\$73,666
20 Post-petition delinquent other than taxes (over 30 days)		\$0
21 Post-petition delinquent taxes		\$0
22 Accrued professional fees		\$1,133,650
23 Other: _____		
24 _____		
25 Total Current Liabilities		\$1,207,317
26 Long-Term Post Petition Debt		
27 Total Post-Petition Liabilities		\$1,207,317
Pre-Petition Liabilities (allowed amount)		
28 Secured claims (residence)		
29 Secured claims (other)		\$28,747,286
30 Priority unsecured claims		
31 General unsecured claims		\$8,611,494
32 Total Pre-Petition Liabilities		\$37,358,780
33 Total Liabilities		\$38,566,097
Equity (Deficit)		
34 Total Equity (Deficit)		\$9,252,565
35 Total Liabilities and Equity (Deficit)		\$47,818,662

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended 11/30/17**

		<u>Actual Current Month</u>	<u>Cumulative (Case to Date)</u>
Cash Receipts			
1	Rent/Leases Collected	\$6,940	\$132,414
2	Cash Received from Sales		
3	Interest Received		
4	Borrowings	\$73,666	\$925,517
5	Funds from Shareholders, Partners, or Other Insiders		
6	Capital Contributions		
7			
8			
9			
10			
11			
12	Total Cash Receipts	\$80,606	\$1,057,931
Cash Disbursements			
13	Selling		
14	Administrative	\$6,392	\$89,950
15	Capital Expenditures		
16	Principal Payments on Debt		
17	Interest Paid		
	Rent/Lease:		
18	Personal Property		
19	Real Property		
	Amount Paid to Owner(s)/Officer(s)		
20	Salaries		
21	Draws		
22	Commissions/Royalties		
23	Expense Reimbursements	\$0	\$11,071
24	Other		
25	Salaries/Commissions (less employee withholding)		
26	Management Fees		
	Taxes:		
27	Employee Withholding		
28	Employer Payroll Taxes		
29	Real Property Taxes		
30	Other Taxes		
31	Other Cash Outflows:		
32	Bank charges	\$0	\$142
33	Security/Fencing/Storage	\$41,437	\$394,605
34	Water Protection	\$5,000	\$108,712
35	Utilities	\$4,927	\$105,392
36			
37	Total Cash Disbursements:	\$57,756	\$709,872
38	Net Increase (Decrease) in Cash	\$22,850	\$348,059
39	Cash Balance, Beginning of Period	\$125,399	\$5,200
40	Cash Balance, End of Period	\$148,249	\$353,259

SCHEDULES TO THE BALANCE SHEET**Schedule A
Rental Income Information****List the Rental Information Requested Below By Properties (For Rental Properties Only)**

	<u>Property 1</u>	<u>Property 2</u>	<u>Property 3</u>
1 Description of Property			
2 Scheduled Gross Rents			
Less:			
3 Vacancy Factor			
4 Free Rent Incentives			
5 Other Adjustments			
6 Total Deductions	\$0	\$0	\$0
7 Scheduled Net Rents	\$0	\$0	\$0
8 Less: Rents Receivable (2)			
9 Scheduled Net Rents Collected (2)	\$0	\$0	\$0

(2) To be completed by cash basis reporters only.

**Schedule B
Recapitulation of Funds Held at End of Month**

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>
10 Bank	Wells Fargo		
11 Account No.	9194		
12 Account Purpose	checking		
13 Balance, End of Month	\$11,899		
14 Total Funds on Hand for all Accounts	<u>\$11,899</u>		

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

Wells Fargo Business Choice Checking

Account number: **2915319194** ■ November 1, 2017 - November 30, 2017 ■ Page 1 of 5

**WELLS
FARGO**

NEW CAL-NEVA LODGE, LLC
DEBTOR IN POSSESSION
CH 11 CASE # 16-10648 (NCA)
42904 CALLE ROBLE
MURRIETA CA 92562-7375

Questions?

Available by phone 24 hours a day, 7 days a week:

Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (114)

P.O. Box 6995

Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking
Online Statements
Business Bill Pay
Business Spending Report
Overdraft Protection

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Other Wells Fargo Benefits

Limited time offer - origination fee waived on commercial real estate loans up to \$750,000

Whether you are looking to purchase, refinance, or leverage the equity in commercial property, we want to help with loans that offer competitive rates and a variety of term options. Apply by December 31, 2017, and we'll waive the origination fee - a savings of up to \$5,000.

Business Real Estate Financing wants to help you meet your commercial real estate goals.

To learn more or to apply call us at 1-866-416-4320,

Monday - Friday, 6:00 a.m. to 6:00 p.m. Pacific Time.

You can also visit us on the web -

wellsfargo.com/biz/loans-and-lines/real-estate

Note: Equity lines of credit are not eligible for this promotion. All financing is subject to credit approval. Some restrictions may apply. Equal housing lender.

Account number: **2915319194** ■ November 1, 2017 - November 30, 2017 ■ Page 2 of 5**WELLS
FARGO****Activity summary**

Beginning balance on 11/1	\$11,351.49
Deposits/Credits	6,939.60
Withdrawals/Debits	- 6,392.00
Ending balance on 11/30	\$11,899.09
Average ledger balance this period	\$11,393.97

Account number: **2915319194**
NEW CAL-NEVA LODGE, LLC
DEBTOR IN POSSESSION
CH 11 CASE # 16-10648 (NCA)
California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
11/16		Withdrawal Made In A Branch/Store		6,392.00	4,959.49
11/17		Edeposit IN Branch/Store 11/17/17 09:42:38 Am 776 Tahoe Blvd Incline Village NV	6,939.60		11,899.09
Ending balance on 11/30					11,899.09
Totals			\$6,939.60	\$6,392.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 11/01/2017 - 11/30/2017	Standard monthly service fee \$14.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$7,500.00	\$11,394.00 <input checked="" type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	0 <input type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input checked="" type="checkbox"/>
• Average ledger balances in business checking, savings, and time accounts		
• Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
• For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

wx/wx

Account number: **2915319194** ■ November 1, 2017 - November 30, 2017 ■ Page 3 of 5**WELLS
FARGO****Account transaction fees summary**

<i>Service charge description</i>	<i>Units used</i>	<i>Units included</i>	<i>Excess units</i>	<i>Service charge per excess units (\$)</i>	<i>Total service charge (\$)</i>
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	5	200	0	0.50	0.00
Total service charges					\$0.00

**IMPORTANT ACCOUNT INFORMATION**

Periodically, it is necessary to update selected sections of the disclosures you received when you opened your business account. These updates provide you with the most up to date account information and are very important; so please review this information carefully and feel free to contact us with any questions or concerns.

Effective Feb 15, 2018:

If a business debit card or business ATM card purchase amount exceeds the current available balance* in the primary linked checking or savings account when you are making a purchase, you may be able to use your available balance to pay for a portion of the total purchase. The transaction will be subject to a partial authorization daily purchase limit set by the bank and your card's daily dollar limit.

We will first try to approve the full amount of the purchase with available funds in your checking account, account(s) linked for Overdraft Protection, and, if you are enrolled, using debit card overdraft service.

If this cannot result in an approval of the full amount of the purchase, the bank may approve a portion of the purchase using the remaining available funds in your checking account. This is called a "partial authorization." Here are some important details about partial authorizations:

- The remaining amount of the purchase total would need to be covered by another form of payment, such as cash or another card.
- If you are unable/unwilling to provide an additional form of payment, the partial authorization will be reversed by the merchant.
- Not all merchants are able to accept partial authorizations or process transactions using multiple forms of payment.

Thank you for being a Wells Fargo business customer. As a valued Wells Fargo customer we hope you find this information helpful. Again, if you have questions or concerns about these changes, please contact your local banker or call the number listed on your statement.

*This balance may not reflect all of your transactions, such as checks you have written or debit card transactions that have been approved but not yet submitted for payment by the merchant.

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold and track the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. While pending, these transactions reduce your available balance. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) \$35 overdraft and/or NSF fees per day.

New limits on Fees

Account number: **2915319194** ■ November 1, 2017 - November 30, 2017 ■ Page 4 of 5

**WELLS
FARGO**

Effective November 6, 2017, we will waive overdraft or returned item (Non-Sufficient Fund/NSF) fees on any transactions that are \$5 or less, regardless of your ending account balance. We will continue to waive overdraft fees on all posted transactions if both your ending daily account balance and your available balance are overdrawn by \$5 or less and there are no items returned for non-sufficient funds after all transactions have posted.



You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Total amount \$